

Market Mood



03rd Sept 2025

Market Mood



LTP	24579.60
R1	24750
R2	24850
S1	24500
S2	24270

• Nifty closed at 24,579 (-45.45, -0.18%), holding steady near its crucial support zone. The index continues to trade above the 200-day EMA at 24,274, which remains a key level for maintaining the broader trend. However, it slipped below its short-term EMAs, signaling near-term pressure. RSI at 44.36 is placed in the neutral zone, indicating indecisiveness. On the downside, 24500-24270 will act as immediate support, while on the upside, a sustained move above 24,750–24,850 is needed to regain momentum. The index is currently in a consolidation phase with sideways movement until a decisive breakout.



LTP	53661.00
R1	54000
R2	54300
S1	53500
S2	53300

• Bank Nifty closed at 53,661 (-341.45, -0.63%), extending its corrective move as profit booking continued for the sixth straight session. The index is now testing crucial support near its 200-day EMA at 53,577, which remains the key level to watch. RSI at 30.72 has slipped into oversold territory, suggesting weakness but also a possible relief bounce if supports hold. As long as the index sustains above the 200 EMA, the broader trend remains sideways to positive; however, a decisive breach below this level could trigger further downside. On the upside, resistance is seen around 54,000–54,300, while support lies at 53,500–53,300.

Global Market:

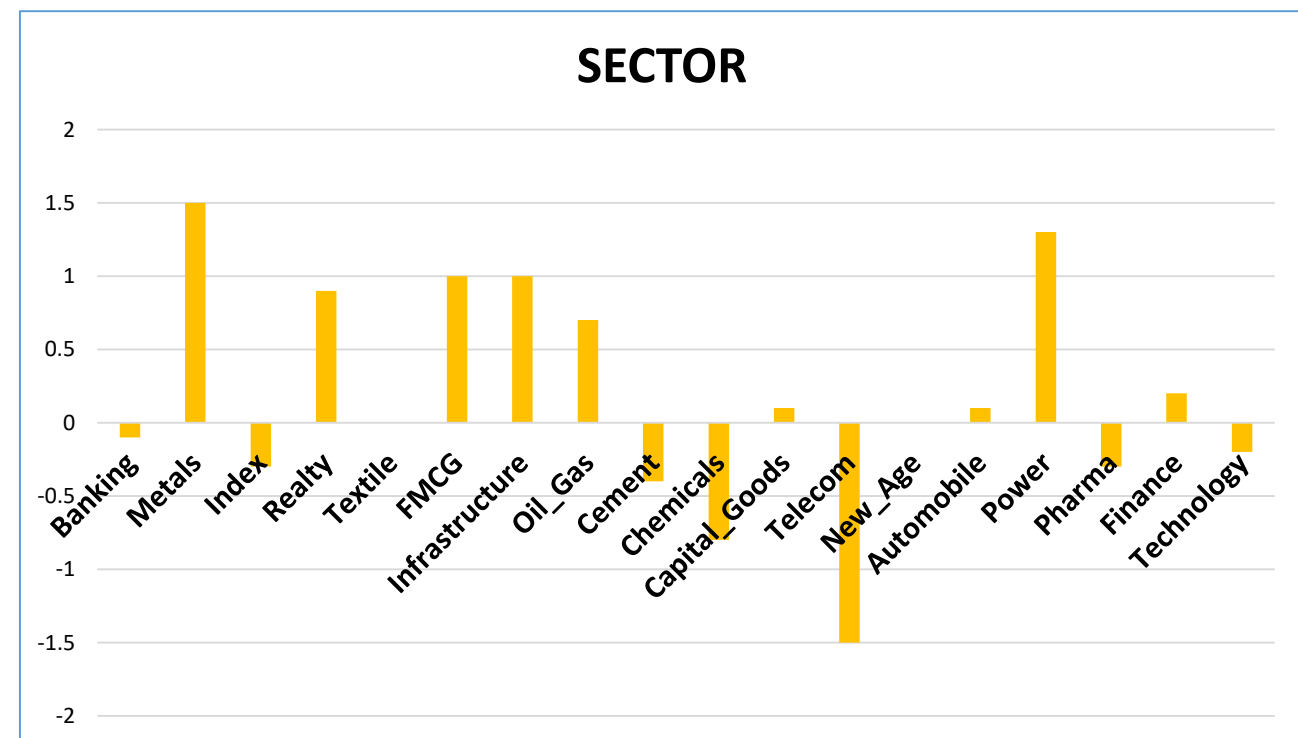
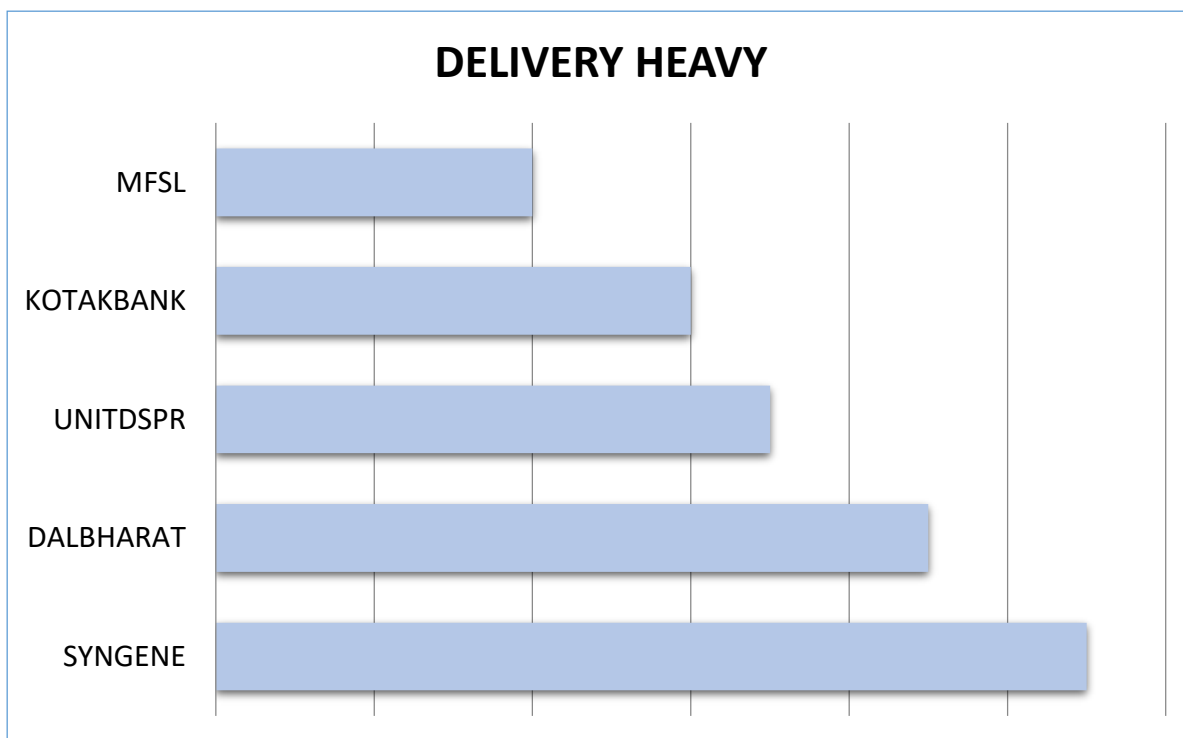
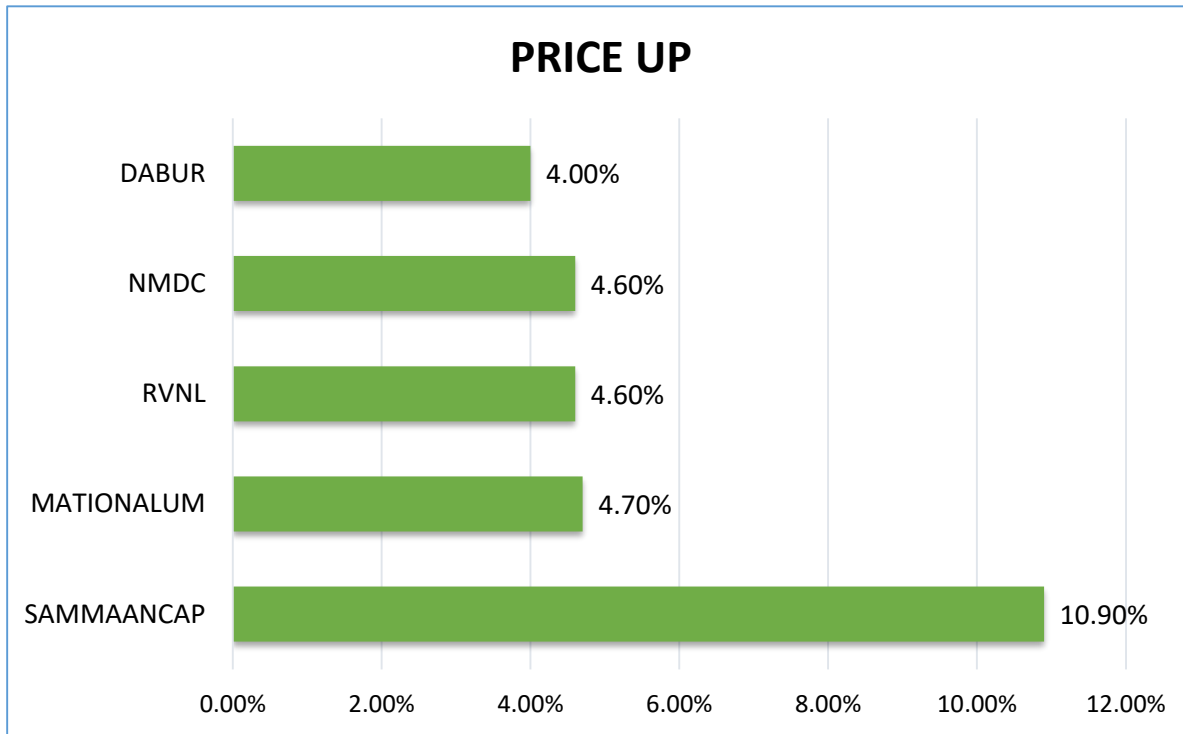
	Dow Jones Futures <small>CFD</small>	45,175.72	-120.09	-0.27
	03 Sep, 2025 07:27 IST			
	S&P 500 <small>CFD</small>	6,415.54	-44.72	-0.69
	03 Sep, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	21,279.63	-175.92	-0.82
	03 Sep, 2025 01:29 IST			
	FTSE <small>CFD</small>	9,116.69	-79.65	-0.87
	02 Sep, 2025 20:59 IST			
	CAC <small>CFD</small>	7,654.25	-53.65	-0.70
	02 Sep, 2025 20:59 IST			
	DAX <small>CFD</small>	23,487.33	-550.00	-2.34
	02 Sep, 2025 20:59 IST			

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1159.48	2549.51
Adv/Dec		
Advance	Decline	A/D Ratio
116	97	1.19



CALL OF THE DAY



NMDC (Intraday pick)

BUY IN RANGE :- 72.5-73 SL :- 71.5 Target:- 74.5

NMDC has shown a bullish breakout of a symmetrical triangle pattern. The price action has decisively crossed the upper descending trend line, which had been acting as resistance for several weeks. This breakout is supported by a significant surge in volume, indicating strong buying interest and increased participation. The RSI indicator has moved above the 50 level and is pointing upwards, confirming positive momentum.

Additionally, stock is trading above all the major EMA's, adding further strength to the upward move.

DELIVERY CALL



NATIONALUM (Delivery pick)

Buy Range :- 200- 201 SL:- 194 (daily closing basis) Target :- 212

NATIONALUM has staged a decisive breakout from a cup & handle formation on the daily timeframe, closing the session with a strong bullish candlestick backed by volumes above the 20-day average, signaling renewed buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, underlining the resilience of the prevailing uptrend. Adding to the optimism, the RSI at 65.02 is trending higher, indicating robust bullish momentum and scope for further upside in the near term.

02nd Sept 2025

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATACONSUM	1,105.50	29.8	2.77	1,128	1150.64	1,082.93	1,060.36
NESTLEIND	1,200.50	26.1	2.22	1,222	1243.743	1,178.88	1,157.26
POWERGRID	286	6.15	2.2	292	297.9103	280.04	274.09
NTPC	336.65	5.95	1.8	342	347.5896	331.18	325.71
TATASTEEL	158.45	2.28	1.46	161	163.2299	156.06	153.67
HEROMOTOCO	5,320.00	76	1.45	5,411	5501.486	5,229.26	5,138.51
HINDUNILVR	2,680.00	30.5	1.15	2,714	2747.06	2,646.47	2,612.94
EICHERMOT	6,350.00	70	1.11	6,426	6501.297	6,274.35	6,198.70
RELIANCE	1,367.50	13.6	1	1,390	1412.664	1,344.92	1,322.34
BEL	377.25	3.35	0.9	381	384.9693	373.39	369.53
JSWSTEEL	1,043.60	8.1	0.78	1,056	1067.505	1,031.65	1,019.69
BAJAJFINSV	1,957.00	13.5	0.69	1,970	1982.835	1,944.08	1,931.16
ETERNAL	322.85	1.75	0.55	328	332.2551	318.15	313.44
BAJAJ-AUTO	9,015.00	48	0.54	9,135	9255.413	8,894.79	8,774.59
COALINDIA	379.95	2.05	0.54	385	389.3147	375.27	370.59
ONGC	239.64	0.92	0.39	243	246.2313	236.34	233.05
SBILIFE	1,816.90	7.1	0.39	1,831	1845.037	1,802.83	1,788.76
ITC	407	1.15	0.28	409	411.2524	404.87	402.75
TECHM	1,509.10	3.6	0.24	1,523	1537.201	1,495.05	1,481.00
HDFCLIFE	783.5	1.7	0.22	796	808.245	771.13	758.76
WIPRO	250.85	0.49	0.2	253	255.5398	248.51	246.16
HINDALCO	720.8	1.2	0.17	728	735.3953	713.50	706.20
ADANIPTS	1,337.00	1.7	0.13	1,350	1363.155	1,323.92	1,310.85
SUNPHARMA	1,564.70	1.4	0.09	1,572	1580.147	1,556.98	1,549.25

HARSHITA DARAK
Technical Research Analyst

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.

The distribution of this report in definite jurisdictions may be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |
MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) PMS: INP 000000985 | AMFI: ARN -0186